

AGENDA FOR

HUMAN RESOURCES AND APPEALS PANEL

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To: All Members of Human Resources and Appeals Panel

Councillors: J Black, G McGill and I Schofield

Dear Member/Colleague

Human Resources and Appeals Panel

You are invited to attend a meeting of the Human Resources and Appeals Panel which will be held as follows:-

Date:	Monday, 2 September 2019
Place:	Lancashire Fusiliers Room - Town Hall
Time:	4.30 pm
Briefing Facilities:	If Opposition Members and Co-opted Members require briefing on any particular item on the Agenda, the appropriate Director/Senior Officer originating the related report should be contacted.
Notes:	

AGENDA

1 APOLOGIES FOR ABSENCE

2 DECLARATIONS OF INTEREST

Members of Human Resources Committee are asked to consider whether they have an interest in any of the matters on the Agenda, and, if so, to formally declare that interest.

3 ESTABLISH A CORPORATE HR SERVICE FOR THE COUNCIL (Pages 1 - 16)

Report and appendices attached.

Agenda Item 3

REPORT FOR DECISION



Statement by the S151 Officer: Financial Implications and Risk Considerations:		Propos agreed	sal supported – it will meet I 19/20 savings targets of as determined in Council's
IMPLICATIONS: Corporate Aims/Policy Framework:		Do the p	oroposals accord with the Policy
RECOMMENDED OPTION 2. Sup opti		on) to ens iencies a	same restructure proposals (recommended isure a more fit for purpose service, re secured and financial savings
SUMMARY:	This report outlines the outcome of the HR/OD review across the Council and makes recommendations about future form and function.		
FREEDOM OF INFORMATION/STATUS:	This paper is within the public domain		
TYPE OF DECISION:	CABINET KEY DECISION		
CONTACT OFFICER:	Simon Bag	ley	
SUBJECT: REPORT FROM:	Councillor		unction. Restructure
DATE:	JET: HR & Appe Cabinet:	als:	12 th August 2019 2 nd September 2019 4 th September 2019 function: Restructure
DECISION OF:	JET HR & Appe Cabinet	als	

Equality/Diversity implications:	Equality Analysis - HR OD Review 2019.
Considered by Monitoring Officer:	Yes Comments It is a function of the Cabinet to consider any major restructuring within departments/directorates. These proposals bring together back office support functions for human resources and organisational development from across the directorates. Statutory consultation has taken place and the responses are set out as a background document to this report.
Wards Affected:	All
Scrutiny Interest:	

TRACKING/PROCESS

DIRECTOR:

Joint Executive Team/CCMT	Cabinet Member/Chair Briefed	Ward Members (if necessary)	Partners
12.8.19	12.8.19		
Scrutiny Committee	Other Committee	Council	Comms
	HR & Appeals 2.9.19		

1.0 BACKGROUND

Currently, back office support functions of HR/OD, finance, procurement, ICT support, performance intelligence and communications are all largely based in and controlled by each Directorate. This is inefficient and is holding back the ability to implement change.

It is for these reasons that the Chief Executive has instigated the development of a Corporate Core, which will deliver efficiencies, resilience, consistency and capacity.

The most pressing need for improvement in corporate support is HR/OD, given that this will underpin the successful delivery of all other improvements.

A HR/OD Review was initiated by the Deputy Chief Executive in March 2019. A lot of work has been undertaken over the last few months, involving employees from within the services in scope, customers, stakeholders and self-selected change agents.

A number of actions for improvement have been identified, including:

- Progress work to clarify constitutional provisions for staffing decisions including HR Appeals panel
- Refresh People Strategy principles: identity; culture & workforce priorities
- Communication with HR/OD staff in relation to the review process & to codesign outcomes
- Undertake a squad-led review of every HR policy in consultation with TU
- Review i-Trent capability & options for maximising
- Develop HRMI & technology strategy

However this report concerns only the following additional recommendation:

• Bring together the function into a single corporately-led service, aligned to new departmental structures

2.0 ISSUES

In accordance with Council policy and legal requirements, a consultation exercise was undertaken with all employees from within the in scope services across the Council between 18th July – 19th August 2019, concerning the following proposals:

- Co-location of all Human Resources staff from across the Council
- Establishment of a single, unified service as part of the Council's wider vision of creating a strong Corporate Core
- Dis-establishment of the existing Recruitment and Contracts Team and integrate within a newly established Business Partnering/Operations Team
- Maintain a service dedicated to supporting schools, operated under a SLA basis
- Creation of a People Strategy & Development Team, a Policy & Compliance Team and a People Analytics Team
- All payroll related activity transferred to Payroll Team, with a compensatory resource transfer
- Future delivery of Employee Engagement activity to become responsibility of Communications , Marketing and Engagement Team, with a compensatory resource transfer
- Future delivery of Member Development programme to transfer to Democratic Services
- All Equality and Diversity (non-employment) matters to be transferred to the Policy team, under the leadership of the Chief Information Officer
- Creation of a single Supply Service
- Rationalisation of senior management roles

It is expected that transactional and recruitment activity will reduce in accordance with the budget strategy to minimise all recruitment and agency spend and the expected reduction in services to schools due to acadamisation. The proposed structure places the service below benchmarked costs ensuring that the HROD service is efficient in terms of costs.

The current and proposed structure charts are attached:





Employees have been provided with the opportunity to submit comments throughout the consultation exercise, which will be responded to by senior managers once the final report is agreed.

3.0 FINANCE

Whilst there is likely to be an in-year overspend (due to number of severances/exit costs) the restructure will meet all savings targets for 2019-20 circa £200k via an overall reduction in service costs.

The restructuring of the budgets will now mean a sustainable budget for the future.

4.0 CONCLUSION

The revised structure meets the need to strengthen the Council's managerial capacity and capability, with the service aligned to a more corporate and strategic approach.

It will also deliver efficiencies, strengthen resilience and ensure consistency of approach, by the sharing of scarce resources and professional capabilities, the transfer of knowledge and ability to share learning and experiences.

The restructure will provide opportunity for employee development and career progression, with an overall headcount reduction of the equivalent of 10 FTE posts and an overall cost reduction contributing towards the previous savings targets as referred to above.

Overall the HR function will be much better designed to support the re-organised Council structure.

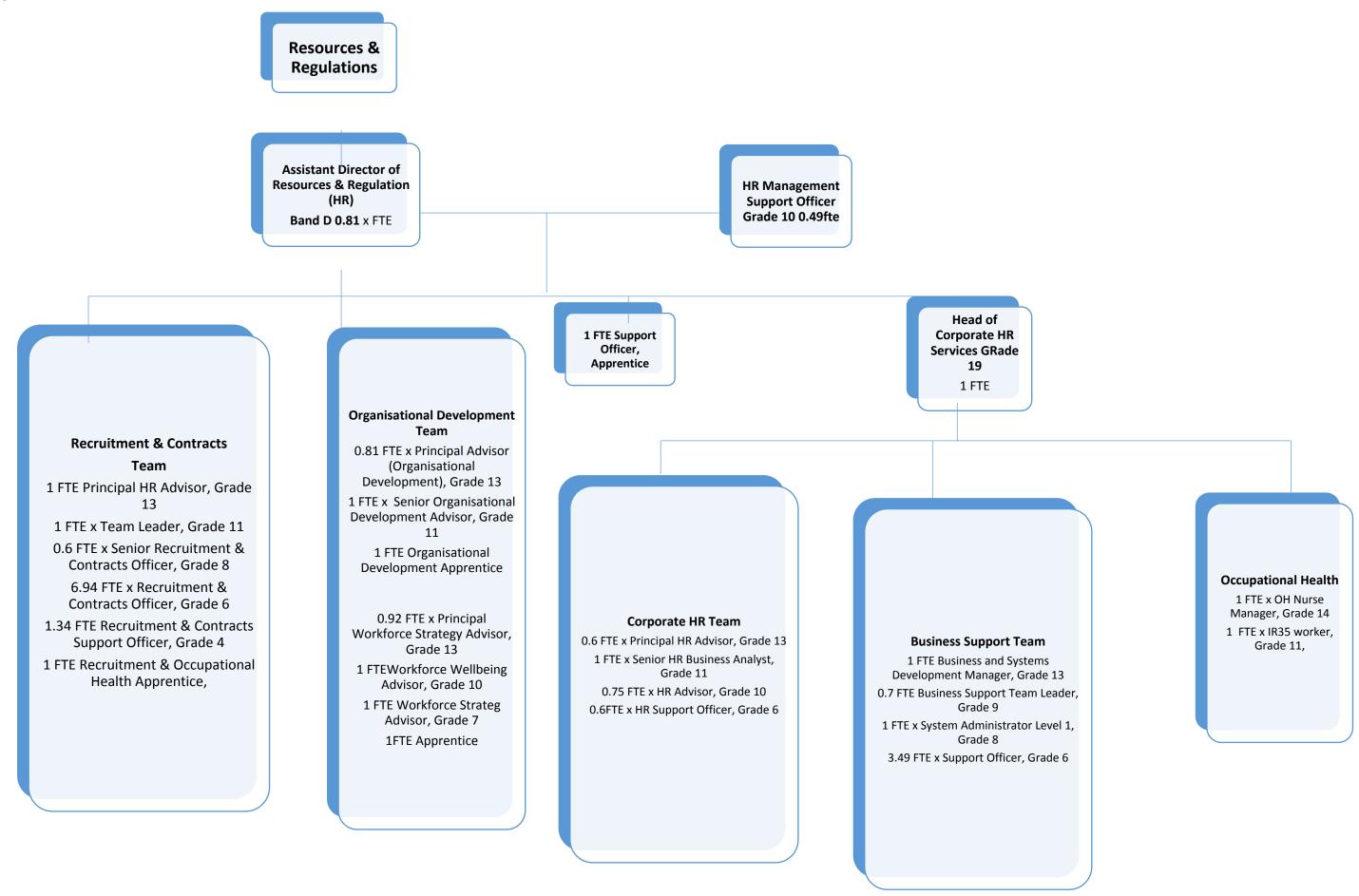
It is proposed that implementation of the structure will take place from 16th September 2019, however this is subject to formal ratification of a voluntary exit application by full Council on 11^{th} September 2019.

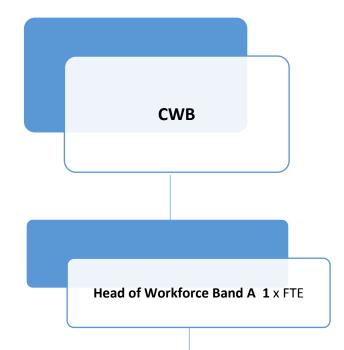
List of Background Papers:-

Responses to consultation – HR and Appeals and Cabinet Meetings.

Contact Details:-

Simon Bagley <u>s.bagley@bury.gov.uk</u> 0161 253 5888





Human Resources Team

0.86 FTE Senior HR Business Partner, Grade 13

1.52 FTE HR Business Partner, Grade 11

1 FTE Workforce Development Officer, Grade 11

0.68 FTE Workforce Development Officer, Grade 10

1.14 FTE HR/Workforce Assistant, Grade 6
1FTE Workforce Development Apprentice

Bury ACES Team

1FTE Recruitment Agency Co-ordinator, Grade 10

1FTE x Recruitment Officer, Grade 6

0.56 FTE x Casual Admin, Grande 5

0.59 FTE x Casual Admin, Grade 3

CYPC Head of Human Resources Band A 1 x FTE

Services Team

- 1 FTE Human Resources Team Leader (Services), Grade 13
- 1 FTE Senior Human Resources Consutant, Grade 11

1 FTE Human ResourcesConsultant (Services), Grade 8

1FTE Human Resources Assistant (Services), Grade 6

Schools Team

1FTE Human Resources Team Leader (Schools), Grade 13

2FTE x Senior HR Consultant (Schools), Grade 11

- 2 FTE x HR Consultant (Schools), Grade 8
- 2.12 FTE x HR Assistant (Schools), Grade 6

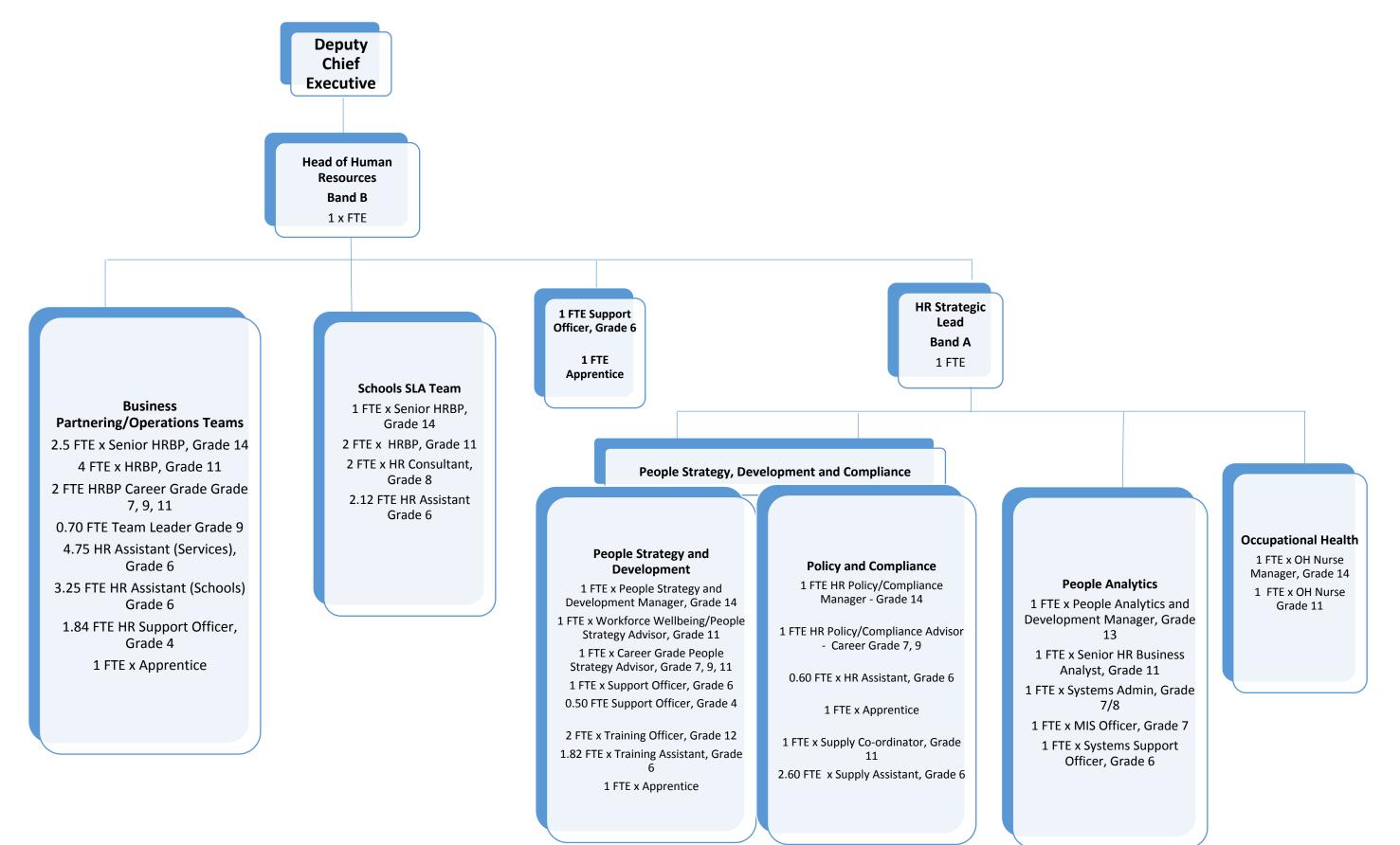
Team Leader Workforce Development 0.50 FTE

MIS Team

1 FTE MIS - Manager, Grade 11 1.6 FTE MIS Consultant, Grade 7

Supply Team

1FTE Supply Manager, Grade 9 1.4 FTE Supply Consultant, Grade 6 (0.4 vacant) This page is intentionally left blank



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Equality Analysis Form

The following questions will document the effect of your service or proposed policy, procedure, working practice, strategy or decision (hereafter referred to as 'policy') on equality, and demonstrate that you have paid due regard to the Public Sector Equality Duty.

1. RESPONSIBILITY

Department	All			
Service	HR/OD			
Proposed policy	HR/OD Review and Restructure			
Date	25 June 2019	25 June 2019		
Officer responsible	Name Tracy Murphy			
for the 'policy' and	Post Title Assistant Director for Resources and			
for completing the	Regulation (HR/OD)			
equality analysis	Contact Number	0161 253 7775		
	Signature			
	Date			

2. AIMS

What is the purpose of the policy/service and what is it intended to achieve?	The HR/OD Services across the Council are being reviewed and restructured. The aim is to bring them together in one team within the Corporate Core and ensure that they provide an effective service which will meet the future needs of the Council.
Who are the main stakeholders?	HR/OD employees Senior leaders Elected members Employees and managers across the Council Trade Unions Schools

3. ESTABLISHING RELEVANCE TO EQUALITY

3a. Using the drop down lists below, please advise whether the policy/service has either a positive or negative effect on any groups of people with protected equality characteristics. If you answer yes to any question, please also explain why and how that group of people will be affected.

Protected equality characteristic	Positive effect (Yes/No)	Negative effect (Yes/No)	Explanation
Race	No	No	All services traditionally delivered by the HR/OD teams will continue to be delivered by the Council. No equality related impacts have been identified in respect of the changes affecting employees.
Disability	No	No	As above
Gender	No	No	As above
Gender reassignment	No	No	As above
Age	No	No	As above
Sexual orientation	No	No	As above
Religion or belief	No	No	As above
Caring responsibilities	No	No	As above
Pregnancy or maternity	No	No	As above
Marriage or civil partnership	No	No	As above

3b. Using the drop down lists below, please advise whether or not our policy/service has relevance to the Public Sector Equality Duty. If you answer yes to any question, please explain why.

General Public Sector Equality Duties	Relevance (Yes/No)	Reason for the relevance
Need to eliminate unlawful discrimination, harassment and victimisation and other conduct prohibited by the Equality Act 2010	No	All services traditionally delivered by the HR/OD teams will continue to be delivered by the Council. No equality related impacts have been identified in respect of the changes affecting employees.
Need to advance equality of opportunity between people who share a protected characteristic and those who do not (eg. by removing or minimising disadvantages or meeting needs)	No	All services traditionally delivered by the HR/OD teams will continue to be delivered by the Council. No equality related impacts have been identified in respect of the changes affecting employees.
Need to foster good relations between people who share a protected characteristic and those who do not (eg. by tackling prejudice or promoting understanding)	No	All services traditionally delivered by the HR/OD teams will continue to be delivered by the Council. No equality related impacts have been identified in respect of the changes affecting employees.

If you answered 'YES' to any of the questions in 3a and 3b

Go straight to Question 4

If you answered 'NO' to all of the questions in 3a and 3b

Go to Question 3c and do not answer questions 4-6

3c. If you have answered 'No' to all the questions in 3a and 3b please explain why you feel that your policy/service has no relevance to equality.

As stated above, the Council will continue to deliver all services traditionally offered by the HR/OD teams, so service users will not be affected in terms of what is offered to them. Services may be delivered in a different way, but we have not identified any equality related impact of such changes.

The restructure will affect our HR/OD staff, but we have been unable to identify any equality related impacts.

4. EQUALITY INFORMATION AND ENGAGEMENT

4a. For a <u>service plan</u>, please list what equality information you currently have available (including a list of all EAs carried out on existing policies/procedures/strategies),

OR for a <u>new/changed policy or practice</u> please list what equality information you considered and engagement you have carried out in relation to it.

Please provide a link if the information is published on the web and advise when it was last updated?

(NB. Equality information can be both qualitative and quantitative. It includes knowledge of service users, satisfaction rates, compliments and complaints, the results of surveys or other engagement activities and should be broken down by equality characteristics where relevant.)

Details of the equality information or engagement	Internet link if published	Date last updated

4b. Are there any information gaps, and if so how do you plan to tackle them?

5. CONCLUSIONS OF THE EQUALITY ANALYSIS

What will the likely overall effect of your policy/service plan be on equality?	
If you identified any negative effects (see questions 3a) or discrimination what measures have you put in place to remove or mitigate them?	
Have you identified any further ways that you can advance equality of opportunity and/or foster good relations? If so, please give details.	
What steps do you intend to take now in respect of the implementation of your policy/service plan?	

6. MONITORING AND REVIEW

If you intend to proceed with your policy/service plan, please detail what monitoring arrangements (if appropriate) you will put in place to monitor the ongoing effects. Please also state when the policy/service plan will be reviewed.

COPIES OF THIS EQUALITY ANALYSIS FORM SHOULD BE ATTACHED TO ANY REPORTS/SERVICE PLANS AND ALSO SENT TO YOUR DEPARTMENTAL EQUALITY REPRESENTATIVE FOR RECORDING.

